

COMMUNITY INFRASTRUCTURE
LEVY MONITORING REPORT
2018/19

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In April 2010 new regulations were introduced that allows local authorities to set up a Community Infrastructure Levy (CIL).

CIL is a tariff charged on development, at a locally set rate, to fund infrastructure needs arising from new development in the Borough. This can include transport schemes; flood defences; schools; health & social care facilities; parks & green spaces; cultural & sports facilities.

SMBC introduced a charging schedule on 4th July 2016 and in order to ensure the levy is open and transparent, charging authorities must publish a report on the levy on their website by 31st December each year, for the previous financial year. This report covers the period from 01 April 2018 to 31 March 2019. Further information regarding our charging schedule can be found at www.solihull.gov.uk/cil.

This is the third annual monitoring report that the Council has published following AMRs being published for the years 2016/17 and 2017/18. From December 2020 CIL monitoring will be incorporated into the authority's Infrastructure Funding Statement which will bring together information on sections 106 agreements and CIL.

CIL FUNDING SUMMARY

Once CIL receipts are received, the monies are divided into three areas:

- **Strategic CIL** - which is to be spent on items identified in the Council's Regulation 123 list which can be found at http://www.solihull.gov.uk/Portals/0/Planning/CIL/Regulation_123_list.pdf
- **Neighbourhood Proportion** – this is passed directly to the Parish Council where the development takes place and can be up to 25% of the total CIL Receipts where a Neighbourhood Plan exists. Parishes without a Neighbourhood Plan will receive 15% (capped at £100 per existing Council Tax Dwelling). Where the Levy is collected in areas without a Parish, monies are held within a Ward allocation, with the responsibility for spending held with the Charging Authority.
- **Administration Expenditure** – up to 5% of all CIL receipts are retained for administration costs for the Levy.

1. CIL SUMMARY REPORT

The total CIL receipts in the reported year 2018/19, amounted to £1,580,216. This includes £1,263,626 in the CIL Strategic Fund; £238,555 to neighbourhood allocations and £78,035 to be applied to administrative expenses.

The following table sets out the total CIL receipts since the levy was introduced in 2016:

Year	STRATEGIC FUND	NEIGHBOURHOOD FUND	ADMINISTRATION FUND	ADMIN AS PERCENTAGE OF TOTAL	TOTAL RECEIPTS
2016/17	£222,944	£41,802	£13,934	5.00%	£278,680
2017/18	£698,387	£130,578	£43,521	5.00%	£870,485
2018/19	£1,263,626	£238,555	£78,035	4.94%	£1,580,216
Total	£2,182,957	£410,935	£135,489	4.96%	£2,729,381

The following tables set out the receipts and spending in more detail:

1. CIL Summary
2. Strategic CIL
3. Neighbourhood Proportion Summary
4. Neighbourhood Proportion (Parishes)
5. Neighbourhood Proportion (Wards)

2. CIL SUMMARY REPORT

OVERALL CIL TOTALS	
Total CIL receipts for the reported year	£1,580,216
Total CIL carried over from previous years	£1,091,711
Total applied to administration expenses	£78,035
Above as a percentage of CIL collected in the reported year	4.94%
Total Expenditure for the Reported Year	£78,035
Total CIL retained at end of reported year	£2,593,892

3. STRATEGIC CIL REPORT

STRATEGIC CIL TOTALS	
Total Strategic CIL Receipts for the year	£1,263,629
Total Strategic CIL carried over from previous years	£919,331
Total Expenditure for the Reported Year	£0
Total Strategic CIL retained at the end of the reported year	£2,182,957

BREAKDOWN OF STRATEGIC CIL EXPENDITURE
Items of infrastructure to which CIL (including land payments) has been applied:
N/A
Details of infrastructure items (provision in whole or in part) relating to CIL applied to repay money borrowed, including any interest, pursuant to regulation 62(4):
N/A
Details of infrastructure items relating to CIL passed to another person for that person to apply to funding the provision, improvement, replacement, operation or maintenance of infrastructure pursuant to regulation 59(4):
N/A

4. NEIGHBOURHOOD ALLOCATION REPORTS

NEIGHBOURHOOD ALLOCATION TOTALS (SUMMARY)	
Total Neighbourhood Allocation Receipts for the Reported Year	£238,555
Total Neighbourhood Allocation carried over from previous years	£172,381
Total Neighbourhood Allocation Expenditure for the Reported Year	£0
Total Neighbourhood Allocation retained at the end of the reported year	£410,936

4. NEIGHBOURHOOD ALLOCATION REPORTS (PARISH COUNCILS)

PARISH:BALSALL	
Receipts for the Reported Year	£7,434
Unspent carried over from previous years	£0
Expenditure for the Reported Year	£0
Items to which Parish receipts have been applied	AMOUNT ON EACH ITEM
- N/A	-N/A
Retained by the Parish Council at the end of the reported year	£7,434
Total Receipts since 2016	£7,434
Total Expenditure since 2016	£0

PARISH:BARSTON	
Receipts for the Reported Year	£0
Carried over from previous years	£0
Expenditure for the Reported Year	£0
Items to which Parish receipts have been applied	AMOUNT ON EACH ITEM
- N/A	-N/A
Retained by the Parish Council at the end of the reported year	£0
Total Receipts since 2016	£0
Total Expenditure since 2016	£0

PARISH:BERKSWELL	
Receipts for the Reported Year	£1,454
Carried over from previous years	£0
Expenditure for the Reported Year	£0
Items to which Parish receipts have been applied	AMOUNT ON EACH ITEM
- N/A	-N/A
Retained by the Parish Council at the end of the reported year	£1,454
Total Receipts since 2016	£1,454
Total Expenditure since 2016	£0

PARISH:BICKENHILL	
Receipts for the Reported Year	£74,706
Carried over from previous years	£1,040
Expenditure for the Reported Year	£0
Items to which Parish receipts have been applied	AMOUNT ON EACH ITEM
- N/A	-N/A
Retained by the Parish Council at the end of the reported year	£75,746
Total Receipts since 2016	£75,746
Total Expenditure since 2016	£0

PARISH:CASTLE BROMWICH	
Receipts for the Reported Year	£0
Carried over from previous years	£0
Expenditure for the Reported Year	£0
Items to which Parish receipts have been applied	AMOUNT ON EACH ITEM
- N/A	-N/A
Retained by the Parish Council at the end of the reported year	£0
Total Receipts since 2016	£0
Total Expenditure since 2016	£0

PARISH:CHADWICK END	
Receipts for (Parish) the Reported Year	£0
Carried over from previous years	£0
Expenditure for the Reported Year	£0
Items to which Parish receipts have been applied	AMOUNT ON EACH ITEM
- N/A	-N/A
Retained by the Parish Council at the end of the reported year	£0
Total Receipts since 2016	£0
Total Expenditure since 2016	£0

PARISH:CHESWICK GREEN	
Receipts for the Reported Year	£58,567
Carried over from previous years	£0
Expenditure for the Reported Year	£0
Items to which Parish receipts have been applied	AMOUNT ON EACH ITEM
- N/A	-N/A
Retained by the Parish Council at the end of the reported year	£58,567
Total Receipts since 2016	£58,567
Total Expenditure since 2016	£0

PARISH:DICKENS HEATH	
Receipts for the Reported Year	£12,649
Carried over from previous years	£0
Expenditure for the Reported Year	£0
Items to which Parish receipts have been applied	AMOUNT ON EACH ITEM
- N/A	-N/A
Retained by the Parish Council at the end of the reported year	£12,649
Total Receipts since 2016	£12,649
Total Expenditure since 2016	£0

PARISH:HAMPTON-IN-ARDEN	
Receipts for the Reported Year	£7,590
Carried over from previous years	£7,695
Expenditure for the Reported Year	£0
Items to which Parish receipts have been applied	AMOUNT ON EACH ITEM
- N/A	-N/A
Retained by the Parish Council at the end of the reported year	£15,285
Total Receipts since 2016	£15,285
Total Expenditure since 2016	£0

PARISH:HOCKELY HEATH	
Receipts for the Reported Year	£0
Carried over from previous years	£0
Expenditure for the Reported Year	£0
Items to which Parish receipts have been applied	AMOUNT ON EACH ITEM
- N/A	-N/A
Retained by the Parish Council at the end of the reported year	£0
Total Receipts since 2016	£0
Total Expenditure since 2016	£0

PARISH:MERIDEN	
Receipts for the Reported Year	£0
Carried over from previous years	£0
Expenditure for the Reported Year	£0
Items to which Parish receipts have been applied	AMOUNT ON EACH ITEM
- N/A	-N/A
Retained by the Parish Council at the end of the reported year	£0
Total Receipts since 2016	£0
Total Expenditure since 2016	£0

PARISH:TIDBURY GREEN	
Receipts for the Reported Year	£3,699
Carried over from previous years	£9,799
Expenditure for the Reported Year	£0
Items to which Parish receipts have been applied	AMOUNT ON EACH ITEM
- N/A	-N/A
Retained by the Parish Council at the end of the reported year	£13,498
Total Receipts since 2016	£13,498
Total Expenditure since 2016	£0

6. NEIGHBOURHOOD ALLOCATION REPORTS (WARDS)

WARD: BLYTHE	
Receipts for the Reported Year	£5,179
Carried over from previous years	£0
Expenditure for the Reported Year	£0
Items to which Ward receipts have been applied	AMOUNT ON EACH ITEM
- N/A	-N/A
Retained in the ward pot at the end of the reported year	£5,179
Total Receipts since 2016	£5,179
Total Expenditure since 2016	£0

WARD: DORRIDGE AND HOCKLEY HEATH	
Receipts for the Reported Year	£7,570
Carried over from previous years	£24,025
Expenditure for the Reported Year	£0
Items to which Ward receipts have been applied	AMOUNT ON EACH ITEM
- N/A	-N/A
Retained in the ward pot at the end of the reported year	£31,595
Total Receipts since 2016	£31,595
Total Expenditure since 2016	£0

WARD: LYNDON

Receipts for the Reported Year	£0
Carried over from previous years	£0
Expenditure for the Reported Year	£0
Items to which Ward receipts have been applied	AMOUNT ON EACH ITEM
- N/A	-N/A
Retained in the ward pot at the end of the reported year	£0
Total Receipts since 2016	£0
Total Expenditure since 2016	£0

WARD: OLTON

Receipts for the Reported Year	£11,058
Carried over from previous years	£7,427
Expenditure for the Reported Year	£0
Items to which Ward receipts have been applied	AMOUNT ON EACH ITEM
- N/A	-N/A
Retained in the ward pot at the end of the reported year	£18,485
Total Receipts since 2016	£18,485
Total Expenditure since 2016	£0

WARD: ELMDON

Receipts for the Reported Year	£0
Carried over from previous years	£1,100
Expenditure for the Reported Year	£0
Items to which Ward receipts have been applied	AMOUNT ON EACH ITEM
- N/A	-N/A
Retained in the ward pot at the end of the reported year	£1,100
Total Receipts since 2016	£1,100
Total Expenditure since 2016	£0

WARD: SILHILL

Receipts for the Reported Year	£0
Carried over from previous years	£47,351
Expenditure for the Reported Year	£0
Items to which Ward receipts have been applied	AMOUNT ON EACH ITEM
- N/A	-N/A
Retained in the ward pot at the end of the reported year	£47,351
Total Receipts since 2016	£47,351
Total Expenditure since 2016	£0

WARD: ST ALPHEGE

Receipts for the Reported Year	£5,106
Carried over from previous years	£6,123
Expenditure in the ward pot for the Reported Year	£0
Items to which Ward receipts have been applied	AMOUNT ON EACH ITEM
- N/A	-N/A
Retained at the end of the reported year	£11,229
Total Receipts since 2016	£11,229
Total Expenditure since 2016	£0

WARD: KNOWLE

Receipts for the Reported Year	£10,994
Carried over from previous years	£0
Expenditure for the Reported Year	£0
Items to which Ward receipts have been applied	AMOUNT ON EACH ITEM
- N/A	-N/A
Retained in the ward pot at the end of the reported year	£10,994
Total Receipts since 2016	£10,994
Total Expenditure since 2016	£0

WARD: SHIRLEY EAST

Receipts for the Reported Year	£0
Carried over from previous years	£54,277
Expenditure for the Reported Year	£0
Items to which Ward receipts have been applied	AMOUNT ON EACH ITEM
- N/A	-N/A
Retained in the ward pot at the end of the reported year	£54,277
Total Receipts since 2016	£54,277
Total Expenditure since 2016	£0

WARD: SHIRLEY SOUTH

Receipts for the Reported Year	£11,272
Carried over from previous years	£13,545
Expenditure for the Reported Year	£0
Items to which Ward receipts have been applied	AMOUNT ON EACH ITEM
- N/A	-N/A
Retained in the ward pot at the end of the reported year	£24,817
Total Receipts since 2016	£24,817
Total Expenditure since 2016	£0

WARD: SHIRLEY WEST

Receipts for the Reported Year	£21,276
Carried over from previous years	£0
Expenditure for the Reported Year	£0
Items to which Ward receipts have been applied	AMOUNT ON EACH ITEM
- N/A	-N/A
Retained in the ward pot at the end of the reported year	£21,276
Total Receipts since 2016	£21,276
Total Expenditure since 2016	£0